

Deliveroo Q3 2023 Consensus

	Q3 2022 Actual	Q3 2023 Consensus	Growth (YoY) Reported Currency	Growth (YoY) Constant Currency
GROUP				
GTV (£m)	1,640	1,687	3%	4%
Orders (m)	70.1	69.7	(0.5)%	n.a.
GTV per order (£)	23.4	24.2	3%	4%
Revenue (£m)	481	488	1%	n.a.
UKI				
GTV (£m)	944	1,008	7%	7%
Orders (m)	37.7	38.5	2%	n.a.
GTV per order (£)	25.0	26.2	5%	5%
Revenue (£m)	277	293	6%	n.a.
International				
GTV (£m)	696	682	(2)%	(0)%
Orders (m)	32.4	31.3	(3)%	n.a.
GTV per order (£)	21.5	21.8	1%	3%
Revenue (£m)	204	195	(4)%	n.a.

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