

Deliveroo plc - Consensus (30 August 2022)

Metric		2022	2023	2024	2025	2026
Orders (m)	Group	321	355	405	457	510
Orders (m)	UKI	160	176	200	224	249
Orders (m)	International	161	178	205	231	261
ATV (£)	Group	£22.3	£22.8	£23.2	£23.7	£24.0
ATV (£)	UKI	£24.2	£24.7	£25.1	£25.6	£26.2
ATV (£)	International	£20.5	£21.0	£21.5	£22.0	£22.2
GTV (£m)	Group	£7,170	£8,061	£9,352	£10,803	£12,246
GTV (£m)	UKI	£3,885	£4,374	£5,042	£5,806	£6,498
GTV (£m)	International	£3,292	£3,754	£4,388	£5,081	£5,784
GTV growth % (reported currency)	Group	8%	12%	16%	16%	13%
GTV growth % (reported currency)	UKI	9%	13%	15%	15%	12%
GTV growth % (reported currency)	International	8%	14%	17%	16%	14%
Net revenue (£m)	Group	£2,018	£2,271	£2,641	£3,081	£3,498
Net revenue (£m)	UKI	£1,093	£1,227	£1,420	£1,637	£1,839
Net revenue (£m)	International	£925	£1,051	£1,227	£1,429	£1,645
Gross profit (£m)	Group	£598	£701	£854	£1,032	£1,189
Gross profit (£m)	UKI	£382	£438	£519	£611	£685
Gross profit (£m)	International	£221	£274	£337	£420	£475
Marketing & overheads (£m)	Group	(£717)	(£745)	(£803)	(£891)	(£931)
Marketing & overheads (£m)	UKI	(£258)	(£275)	(£295)	(£317)	(£320)
Marketing & overheads (£m)	International	(£239)	(£256)	(£276)	(£312)	(£324)
Marketing & overheads (£m)	Other	(£219)	(£214)	(£233)	(£261)	(£286)
Adjusted EBITDA (£m)	Group	(£118)	(£43)	£54	£160	£271
Adjusted EBITDA (£m)	UKI	£122	£169	£231	£302	£366
Adjusted EBITDA (£m)	International	(£12)	£29	£75	£143	£202
Adjusted EBITDA (£m)	Other	(£219)	(£214)	(£233)	(£261)	(£286)
Cash & cash equivalents (£m)	Group	£1,038	£915	£893	£946	£1,130
Change in cash & cash equivalents (£m)	Group	(£253)	(£123)	(£21)	£73	£175

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